

What's where

An at-a-glance checklist of the location of important papers

☐ Marriage certificate _____

☐ Birth certificate

☐ Self _____

☐ Children _____

☐ Adoption papers

☐ Children _____

☐ Passports

☐ Self _____

☐ Children _____

☐ Social Security card

☐ Self _____

☐ Children _____

☐ Social Security information, benefit statements

☐ Self _____

☐ Spouse _____

☐ Power of attorney _____

☐ Health care proxies/living wills _____

☐ Wills and codicils

☐ Self _____

☐ Spouse _____

DIVORCE AND YOUR FINANCES

☐ Medical records

☐ Self _____

☐ Spouse _____

☐ Children _____

☐ Life insurance policies _____

☐ Health insurance information _____

☐ Mortgage information _____

☐ Deeds (auto, house, other) _____

☐ Tax returns _____

☐ Employment contracts _____

☐ Trust information _____

☐ Investment information _____

☐ Banking information _____

DIVORCE AND YOUR FINANCES

My most important contacts during the divorce

Attorney

Name	Phone	Cell phone	Fax
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Address	Email
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Attorney's assistant

Name	Phone	Cell phone	Fax
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Address	Email
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Paralegal

Name	Phone	Cell phone	Fax
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Address	Email
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Mediator

Name	Phone	Cell phone	Fax
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Address	Email
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Wells Fargo financial professional

Name	Phone	Cell phone	Fax
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Address	Email
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Wells Fargo financial professional's assistant

Name	Phone	Cell phone	Fax
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Address	Email
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DIVORCE AND YOUR FINANCES

Accountant

Name	Phone	Cell phone	Fax
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Address	Email
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Accountant's assistant

Name	Phone	Cell phone	Fax
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Address	Email
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Therapist or life coach

Self

Name	Phone	Cell phone	Fax
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Address	Email
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Children

Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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Children's principals

Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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DIVORCE AND YOUR FINANCES

Children's teachers

Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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My doctors

Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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Name	Phone	Cell phone	Fax
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Address	Email
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DIVORCE AND YOUR FINANCES

Children’s doctors

Name	Phone	Cell phone	Fax
Address		Email	

Name	Phone	Cell phone	Fax
Address		Email	

Name	Phone	Cell phone	Fax
Address		Email	

Name	Phone	Cell phone	Fax
Address		Email	

Name	Phone	Cell phone	Fax
Address		Email	

Name	Phone	Cell phone	Fax
Address		Email	

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